

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re: [CASE NAME]

Case No.

09-53610-gwz

PACIFIC PAWNBROKERS, INC.

**CHAPTER 11
MONTHLY OPERATING REPORT
(GENERAL BUSINESS CASE)**

SUMMARY OF FINANCIAL STATUS

MONTH ENDED: Oct-09PETITION DATE: 10/14/09

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).

Dollars reported in \$1

2. Asset and Liability Structure

a. Current Assets

b. Total Assets

c. Current Liabilities

d. Total Liabilities

End of Current
Month

\$197,967

\$1,292,860

\$276,687

\$3,046,685

End of Prior
Month

\$231,338

\$1,457,556

\$2,458

\$2,962,577

As of Petition
Filing

3. Statement of Cash Receipts & Disbursements for Month

a. Total Receipts

b. Total Disbursements

c. Excess (Deficiency) of Receipts Over Disbursements (a - b)

d. Cash Balance Beginning of Month

e. Cash Balance End of Month (c + d)

Current Month

\$36,122

\$38,573

(\$2,451)

\$31,176

\$28,725

Prior Month

\$4,405

\$62,936

(\$58,531)

\$89,707

\$31,176

Cumulative
(Case to Date)

\$36,122

\$38,573

(\$2,451)

\$31,176

\$28,725

4. Profit/(Loss) from the Statement of Operations

5. Account Receivables (Pre and Post Petition)

6. Post-Petition Liabilities

7. Past Due Post-Petition Account Payables (over 30 days)

Current Month

(\$2,451)

\$0

\$276,687

\$274,228

Prior Month

(\$16,639)

\$0

\$249,299

\$249,299

Cumulative
(Case to Date)

(\$2,451)

At the end of this reporting month:

8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee)

YesNo

x

9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee)

x

10. If the answer is yes to 8 or 9, were all such payments approved by the court?

11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee)

12. Is the estate insured for replacement cost of assets and for general liability?

x

13. Are a plan and disclosure statement on file?

14. Was there any post-petition borrowing during this reporting period?

x

15. Check if paid: Post-petition taxes ;
tax reporting and tax returns: .

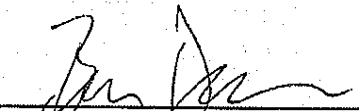
U.S. Trustee Quarterly Fees ; Check if filing is current for: Post-petition

(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date:

1/24/10


Responsible Individual

Home Banking Info

<https://secure5.firstindependentnv.com/cgi-bin/hb.exe/1365c/state1>

Monthly Statement(s) for October, 2009

ACCOUNT: 15022973 10/29/2009
DOCUMENTS: 0

#2973

*Deposited
OK
2009*

PACIFIC PAWNBROKERS INC
PO BOX 3679
SPARKS NV 8943230
0
0

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to see some ideas? If so, visit www.fromwoetowhoa.com

Transfer activity is limited on Money Market and Savings accounts.
Please refer to your Deposit Account Agreement and Disclosure or contact
our Headquarters staff at (775) 828-2000 for further details.
Six (6) transfers may be made by check, draft, debit card or other
instruction (including POS transactions) during one calendar month or
statement cycle. Transfers and withdrawals made in person, by messenger,
by mail or at an ATM are unlimited. Fees may apply if these limits are
exceeded. See our Schedule of Fees for details.

MEDALLION BUSINESS MONEY MARKET ACCOUNT 15022973

AVERAGE BALANCE	21.02	LAST STATEMENT 09/30/09	13.40
		2 CREDITS	8,520.05
		2 DEBITS	8,516.00
		THIS STATEMENT 10/29/09	17.45

OTHER CREDITS

DESCRIPTION	DATE	AMOUNT
PAYPAL TRANSFER 4CPJ23VLXKMQ8	10/07	8,500.05
760006720 Online Transfer from 21008305 on 10/17/09 at 11:41:10/19		20.00

OTHER DEBITS

DESCRIPTION	DATE	AMOUNT
700005524 Online Transfer to 21008305 on 10/07/09 at 7:31	10/07	8,500.00
SERVICE CHARGE	10/29	16.00

INTEREST

INTEREST PAID 2009: 9.34

* * * CONTINUED * * *

DOCUMENTS: 0

PACIFIC PAWNBROKERS INC

MEDALLION BUSINESS MONEY MARKET ACCOUNT 15022973

--- ITEMIZATION OF SERVICE CHARGE PAID THIS PERIOD ---
TOTAL CHARGE FOR MAINTENANCE CHARGE: 16.00

--- ITEMIZATION OF NSF PAID AND RETURNED ITEM FEES ---

	THIS PERIOD	YEAR TO DATE
NSF PAID ITEM FEE:	.00	.00
NSF RETURNED ITEM FEE:	.00	.00

Home Banking Info

<https://secure5.firstindependentnv.com/cgi-bin/hb.exe/1365c/state1>

Monthly Statement(s) for October, 2009

ACCOUNT: 13011101 10/29/2009
DOCUMENTS: 56PACIFIC PAWNBROKERS INC
PO BOX 3679
SPARKS NV 8943230
4
52

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to see some ideas? If so, visit www.fromwqetowhoa.com

COMMERCIAL ANALYSIS ACCOUNT 13011101

LAST STATEMENT 09/30/09 88.15/
32 CREDITS 92,944.62
65 DEBITS 71,781.40
THIS STATEMENT 10/29/09 21,251.37

DEPOSITS

REF #	DATE	AMOUNT	REF #	DATE	AMOUNT
10/07	213.55	10/21	191.90		
10/15	382.50	10/23	356.74		

OTHER CREDITS

DESCRIPTION	DATE	AMOUNT
RBS WorldPay BNKCRD DEP LK267590 092520	10/01	33.00
700022047 Online Transfer from 21008305 on 10/01/09 at 12:0110/01	10/01	100.00
700030429 Online Transfer from 21008305 on 10/02/09 at 16:0910/02	10/02	16,600.00
AMERICAN EXPRESS SETTLEMENT 5275101525	10/05	7.76
700051704 Online Transfer from 21008305 on 10/05/09 at 16:3810/05	10/05	1,200.00
700025917 Online Transfer from 21008305 on 10/06/09 at 13:5110/06	10/06	150.00
RBS WorldPay BNKCRD DEP LK267590 100222	10/06	161.59
RBS WorldPay BNKCRD DEP LK267590 092921	10/06	564.64
700026455 Online Transfer from 21008305 on 10/08/09 at 14:5210/08	10/08	250.00
RBS WorldPay BNKCRD DEP LK267590 100323	10/08	421.38
700033213 Online Transfer from 21008305 on 10/09/09 at 15:1210/09	10/09	1,850.00
700039982 Online Transfer from 21008305 on 10/12/09 at 15:2810/12	10/12	1,000.00
RBS WorldPay BNKCRD DEP LK267590 100624	10/13	66.79
700030083 Online Transfer from 21008305 on 10/13/09 at 15:0110/13	10/13	8,200.00
RBS WorldPay BNKCRD DEP LK267590 100926	10/14	53.86
RBS WorldPay BNKCRD DEP LK267590 100825	10/14	142.00

* * * CONTINUED * * *

DOCUMENTS: 56

PACIFIC PAWNBROKERS INC

COMMERCIAL ANALYSIS ACCOUNT 13011101

OTHER CREDITS

DESCRIPTION	DATE	AMOUNT
700020527 Online Transfer from 21008305 on 10/14/09 at 12:1810/14	10/14	11,000.00
RBS WorldPay BNKCRD DEP LK267590 101227	10/15	10.77
700025862 Online Transfer from 21008305 on 10/15/09 at 14:0410/15	10/15	6,600.00
700015679 Online Transfer from 21008305 on 10/16/09 at 10:4510/16	10/16	11,200.00
700045991 Online Transfer from 21008305 on 10/19/09 at 15:0610/19	10/19	3,000.00
RBS WorldPay BNKCRD DEP LK267590 101328	10/20	186.36

Home Banking Info

<https://secure5.firstindependentnv.com/cgi-bin/hb.exe/1365c/state1>

700012188 Online Transfer from 21008305 on 10/20/09 at 9:50 10/20 28,695.15✓
 RBS WorldPay BNKCRD DEP LK267590 101729 10/21 32.32✓
 RBS WorldPay BNKCRD DEP LK267590 101930 10/22 23.70✓
 AMERICAN EXPRESS SETTLEMENT 5275101525 10/27 40.35✓
 RBS WorldPay BNKCRD DEP LK267590 102332 10/28 22.01✓
 RBS WorldPay BNKCRD DEP LK267590 102633 10/29 188.25✓

CHECKS

CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT
14810	10/02	2,988.95✓	61092	10/05	200.00	61126	10/15	1,394.00✓
14816	10/19	604.85✓	61093	10/05	200.00	61127	10/13	956.02✓
14817	10/19	456.79✓	61095	10/02	3,544.50	61128	10/15	21.49✓
14818	10/13	2,531.94✓	61102	10/05	100.00	61129	10/15	204.52✓
14819	10/14	2,988.95✓	61103	10/05	220.34	61130	10/14	2,568.11✓
14820	10/14	561.50✓	61106	10/02	86.04	61131	10/14	279.00✓
14821	10/14	1,389.40✓	61107	10/01	138.97	61132	10/16	122.97✓
14822	10/14	841.52✓	61108	10/05	90.00	61134	10/15	52.93✓
14823	10/14	2,173.59✓	61109	10/01	34.47	61135	10/16	325.87✓
14824	10/15	1,961.22✓	61111	10/02	2,748.45	61136	10/15	2,312.50✓
14825	10/26	2,592.01✓	61113	10/05	200.00	61137	10/16	7,500.00✓
14827	10/27	596.58✓	61119	10/08	257.70✓	61138	10/26	34.47✓
14828	10/28	1,389.40✓	61120	10/09	179.70✓	61139	10/20	200.00✓
14829	10/28	841.51✓	61121	10/06	200.00✓	61140	10/21	2,173.57✓
59987	10/02	308.09✓	61122	10/09	730.00✓	61141	10/28	360.00✓
59988	10/07	14.65✓	61123	10/12	1,000.00✓	61142	10/26	360.00✓
61090	10/02	3,750.00✓	61124	10/13	4,747.64✓			
61091	10/05	100.00	61125	10/14	432.65✓			

(*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

OTHER DEBITS

DESCRIPTION	DATE	AMOUNT
DISCOVER NETWORK SETTLEMENT 601101506048733	10/02	39.95✓
IRS USATAXPYMT 274967500070137	10/02	3,135.95✓
PLAN ADMINISTRAT ADMIN FEES 22384	10/05	100.00✓
RBS WorldPay MTHLY CHGS LK267590 100209	10/06	148.51✓
700006271 Online Transfer to 21008305 on 10/06/09 at 7:38	10/06	500.00✓
700006265 Online Transfer to 21008305 on 10/08/09 at 7:29	10/08	600.00✓

*** CONTINUED ***

DOCUMENTS:

56

PACIFIC PAWNBROKERS INC

COMMERCIAL ANALYSIS ACCOUNT 13011101

OTHER DEBITS

DESCRIPTION	DATE	AMOUNT
PACIFIC PAWNBROK PAYROLL AR08 AR08	10/09	142.50✓
700005897 Online Transfer to 21008305 on 10/10/09 at 11:39	10/12	800.00✓
Analysis Charge	10/14	72.14✓
PACIFIC PAWNBROK PAYROLL AR08 9999	10/15	970.11✓
IRS USATAXPYMT 274968900909436	10/16	3,270.24✓
PAYPAL ECHECK 4JSJ23W5N88RE	10/19	1,844.79✓
PACIFIC PAWNBROK PAYROLL AR08 AR08	10/26	90.75✓

ITEMIZATION OF NSF PAID AND RETURNED ITEM FEES

	THIS PERIOD	YEAR TO DATE
NSF PAID ITEM FEE:	.00	535.00
NSF RETURNED ITEM FEE:	.00	.00
OVERDRAFT FEES:	.00	10.00

DAILY BALANCE

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
10/01	47.71	10/12	81.70	10/21	26,885.04
10/02	46.18	10/13	112.89	10/22	26,908.74
10/05	43.60	10/14	1.89	10/23	27,265.48
10/06	71.32	10/15	78.39	10/26	24,188.25
10/07	270.22	10/16	59.31	10/27	23,632.02
10/08	83.90	10/19	152.88	10/28	21,063.12
10/09	881.70	10/20	28,834.39	10/29	21,251.37

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re: PACIFIC PAWNBROKERS

Case No. 09-53610-gwz

**CHAPTER 11
MONTHLY OPERATING REPORT
(GENERAL BUSINESS CASE)**

SUMMARY OF FINANCIAL STATUS

MONTH ENDED: Oct-09PETITION DATE: 10/14/09

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).	_____				
Dollars reported in <u>\$1</u>					
2. Asset and Liability Structure					
	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>		
a. Current Assets	\$197,967	\$231,338			
b. Total Assets	\$1,292,860	\$1,457,556			
c. Current Liabilities	\$276,687	\$2,458			
d. Total Liabilities	\$3,046,685	\$2,962,577			
3. Statement of Cash Receipts & Disbursements for Month					
	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>		
a. Total Receipts	\$36,122	\$4,405	\$36,122		
b. Total Disbursements	\$38,573	\$62,936	\$38,573		
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	(\$2,451)	(\$58,531)	(\$2,451)		
d. Cash Balance Beginning of Month	\$31,176	\$89,707	\$31,176		
e. Cash Balance End of Month (c + d)	\$28,725	\$31,176	\$28,725		
4. Profit/(Loss) from the Statement of Operations					
	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>		
	(\$2,451)	(\$16,639)	(\$2,451)		
5. Account Receivables (Pre and Post Petition)					
	\$0	\$0			
6. Post-Petition Liabilities					
	\$276,687	\$249,299			
7. Past Due Post-Petition Account Payables (over 30 days)					
	\$274,228	\$249,299			
At the end of this reporting month:					
	<u>Yes</u>	<u>No</u>			
8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee)	_____	x			
9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee)	_____	x			
10. If the answer is yes to 8 or 9, were all such payments approved by the court?	_____				
11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee)	_____				
12. Is the estate insured for replacement cost of assets and for general liability?	_____	x			
13. Are a plan and disclosure statement on file?	_____				
14. Was there any post-petition borrowing during this reporting period?	_____	x			
15. Check if paid: Post-petition taxes _____; U.S. Trustee Quarterly Fees _____; Check if filing is current for: Post-petition tax reporting and tax returns: _____.					
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)					

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: _____

Responsible Individual _____

STATEMENT OF OPERATIONS**(General Business Case)**For the Period 10 14 09 to 10 31 09

Current Month				Cumulative (Case to Date)	Next Month Forecast
Actual	Forecast	Variance			
\$36,373		\$36,373	Revenues:		
\$251		(\$251)	1 Gross Sales	\$36,373	
\$36,122	\$0	\$36,122	2 less: Sales Returns & Allowances	\$251	
\$5,634		(\$5,634)	3 Net Sales	\$36,122	\$0
\$30,488	\$0	\$30,488	4 less: Cost of Goods Sold (Schedule 'B')	\$5,634	
		\$0	5 Gross Profit	\$30,488	\$0
		\$0	6 Interest		
		\$0	7 Other Income:		
		\$0	8		
		\$0	9		
\$30,488	\$0	\$30,488	10 Total Revenues	\$30,488	\$0
		\$0	Expenses:		
\$15,469		(\$15,469)	11 Compensation to Owner(s)/Officer(s)	\$15,469	
		\$0	12 Salaries		
\$1,800		(\$1,800)	13 Commissions		
		\$0	14 Contract Labor	\$1,800	
		\$0	Rent/Lease:		
		\$0	15 Personal Property		
\$1,799		(\$1,799)	16 Real Property		
		\$0	17 Insurance	\$1,799	
		\$0	18 Management Fees		
		\$0	19 Depreciation		
\$4,697		(\$4,697)	Taxes:		
		\$0	20 Employer Payroll Taxes	\$4,697	
\$865		(\$865)	21 Real Property Taxes		
		\$0	22 Other Taxes	\$865	
		\$0	23 Other Selling		
		\$0	24 Other Administrative		
		\$0	25 Interest		
\$88		(\$88)	26 Other Expenses: Postage and delivery	\$88	
		\$0	27		
\$69		(\$69)	28 Computer repairs	\$69	
\$88		(\$88)	29 Bank Service Charges	\$88	
\$383		(\$383)	30 E-Bay Fees	\$383	
\$91		(\$91)	31 Payroll Processing	\$91	
\$90		(\$90)	32 Warehouse Rent	\$90	
		\$0	33		
		\$0	34		
\$25,439	\$0	(\$25,439)	35 Total Expenses	\$25,439	\$0
\$5,049	\$0	\$5,049	36 Subtotal	\$5,049	\$0
(\$7,500)		\$7,500	Reorganization Items:		
		\$0	37 Professional Fees	(\$7,500)	
		\$0	38 Provisions for Rejected Executory Contracts		
		\$0	39 Interest Earned on Accumulated Cash from Resulting Chp 11 Case		
		\$0	40 Gain or (Loss) from Sale of Equipment		
		\$0	41 U.S. Trustee Quarterly Fees		
		\$0	42		
(\$7,500)	\$0	(\$7,500)	43 Total Reorganization Items	(\$7,500)	\$0
(\$2,451)	\$0	(\$2,451)	44 Net Profit (Loss) Before Federal & State Taxes	(\$2,451)	\$0
		\$0	45 Federal & State Income Taxes		
(\$2,451)	\$0	(\$2,451)	46 Net Profit (Loss)	(\$2,451)	\$0

Attach an Explanation of Variance to Statement of Operations (For variances greater than +/- 10% only):

BALANCE SHEET
(General Business Case)
For the Month Ended 10/31/09

Assets**From Schedules****Market Value****Current Assets**

1	Cash and cash equivalents - unrestricted		\$28,725
2	Cash and cash equivalents - restricted		
3	Accounts receivable (net)	A	\$0
4	Inventory	B	\$40,636
5	Prepaid expenses		
6	Professional retainers		
7	Other: _____		
8	Pawns Receivable		\$128,606
9	Total Current Assets		\$197,967

Property and Equipment (Market Value)

10	Real property	C	\$0
11	Machinery and equipment	D	\$1,000
12	Furniture and fixtures	D	\$600
13	Office equipment	D	\$4,000
14	Leasehold improvements	D	\$0
15	Vehicles	D	\$4,000
16	Other: _____	D	
17	_____	D	
18	_____	D	
19	_____	D	
20	_____	D	
21	Total Property and Equipment		\$9,600

Other Assets

22	Loans to shareholders		\$1,085,293
23	Loans to affiliates		
24	_____		
25	_____		
26	_____		
27	_____		
28	Total Other Assets		\$1,085,293
29	Total Assets		\$1,292,860

NOTE:

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

Liabilities and Equity
(General Business Case)

Liabilities From Schedules

Post-Petition

Current Liabilities

30	Salaries and wages		
31	Payroll taxes		
32	Real and personal property taxes		
33	Income taxes		
34	Sales taxes		
35	Notes payable (short term)		
36	Accounts payable (trade)	A	\$276,687
37	Real property lease arrearage		
38	Personal property lease arrearage		
39	Accrued professional fees		
40	Current portion of long-term post-petition debt (due within 12 months)		
41	Other:		
42			
43			
44	Total Current Liabilities		\$276,687

Long-Term Post-Petition Debt, Net of Current Portion

46	Total Post-Petition Liabilities		\$276,687
----	--	--	------------------

Pre-Petition Liabilities (allowed amount)

47	Secured claims	F	\$0
48	Priority unsecured claims	F	\$0
49	General unsecured claims	F	\$2,769,998
50	Total Pre-Petition Liabilities		\$2,769,998
51	Total Liabilities		\$3,046,685

Equity (Deficit)

52	Retained Earnings/(Deficit) at time of filing		(\$2,743,625)
53	Capital Stock		\$1,263,144
54	Additional paid-in capital		
55	Cumulative profit/(loss) since filing of case		(\$2,451)
56	Post-petition contributions/(distributions) or (draws)		
57	Treasury Stock		(\$28,480)
58	Market value adjustment		(\$242,413)
59	Total Equity (Deficit)		(\$1,753,825)
60	Total Liabilities and Equity (Deficit)		\$1,292,860

SCHEDULES TO THE BALANCE SHEET
(General Business Case)

Schedule A

Accounts Receivable and (Net) Payable

Receivables and Payables Agings	Accounts Receivable [Pre and Post Petition]	Accounts Payable [Post Petition]	Past Due Post Petition Debt
0 -30 Days		\$2,459	
31-60 Days		\$190,000	
61-90 Days			\$274,228
91+ Days		\$84,228	
Total accounts receivable/payable	\$0	\$276,687	
Allowance for doubtful accounts			
Accounts receivable (net)	\$0		

Schedule B

Inventory/Cost of Goods Sold

Types and Amount of Inventory(ies)	Inventory(ies) Balance at End of Month	Cost of Goods Sold	
		Inventory Beginning of Month	40636
		Add -	
Retail/Restaurants -		Net purchase	\$5,634
Product for resale	\$40,636	Direct labor	
		Manufacturing overhead	
Distribution -		Freight in	
Products for resale		Other:	
Manufacturer -			
Raw Materials			
Work-in-progress		Less -	
Finished goods		Inventory End of Month	\$40,636
		Shrinkage	
Other - Explain		Personal Use	
		Cost of Goods Sold	\$5,634
TOTAL	\$40,636		

Method of Inventory Control

Do you have a functioning perpetual inventory system?

Yes _____ No _____

How often do you take a complete physical inventory?

Weekly _____

Monthly _____

Quarterly _____

Semi-annually _____

Annually ☒ _____

Date of last physical inventory was 10/13/2009 0:00

Date of next physical inventory is _____

Inventory Valuation Methods

Indicate by a checkmark method of inventory used.

Valuation methods -

FIFO cost _____

LIFO cost _____

Lower of cost or market ☒ _____

Retail method _____

Other _____

Explain _____

Schedule C
Real Property

Description	<u>Cost</u>	<u>Market Value</u>
Total	\$0	\$0

Schedule D
Other Depreciable Assets

Description	<u>Cost</u>	<u>Market Value</u>
Machinery & Equipment -		
Computers and Hardware	\$22,858	\$500
Security System	\$22,590	\$500
Accumulated Depr	(\$45,455)	
Total	(\$7)	\$1,000
Furniture & Fixtures -		
Displays and Counter	\$8,980	\$600
Accumulated Depr	(\$8,980)	
Total	\$0	\$600
Office Equipment -		
Vault, Scales Cleaners etc	\$17,073	\$4,000
Accumulated Depr	(\$17,073)	
Total	\$0	\$4,000
Leasehold Improvements -		
Leasehold Imp - Wells Store	\$111,987	\$0
Accumulated depr	(\$32,698)	
Total	\$79,289	\$0
Vehicles -		
98 Chev Truck	\$0	\$4,000
Total	\$0	\$4,000

Schedule E
Aging of Post-Petition Taxes
(As of End of the Current Reporting Period)

Taxes Payable	<u>0-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
Federal					
Income Tax Withholding					\$0
FICA - Employee					\$0
FICA - Employer					\$0
Unemployment (FUTA)					\$0
Income					\$0
Other (Attach List)					\$0
Total Federal Taxes	\$0	\$0	\$0	\$0	\$0
State and Local					
Income Tax Withholding					\$0
Unemployment (UT)					\$0
Disability Insurance (DI)					\$0
Empl. Training Tax (ETT)					\$0
Sales					\$0
Excise					\$0
Real property					\$0
Personal property					\$0
Income					\$0
Other (Attach List)					\$0
Total State & Local Taxes	\$0	\$0	\$0	\$0	\$0
Total Taxes	\$0	\$0	\$0	\$0	\$0

Schedule F
Pre-Petition Liabilities

<u>List Total Claims For Each Classification -</u>	<u>Claimed Amount</u>	<u>Allowed Amount (b)</u>
Secured claims (a)		
Priority claims other than taxes		
Priority tax claims		
General unsecured claims	\$2,769,998	\$2,769,998

- (a) List total amount of claims even it under secured.
- (b) Estimated amount of claim to be allowed after compromise or litigation. As an example, you are a defendant in a lawsuit alleging damage of \$10,000,000 and a proof of claim is filed in that amount. You believe that you can settle the case for a claim of \$3,000,000. For Schedule F reporting purposes you should list \$10,000,000 as the Claimed Amount and \$3,000,000 as the Allowed Amount.

Schedule G
Rental Income Information
Not applicable to General Business Cases

Schedule H
Recapitulation of Funds Held at End of Month

	<u>Account 1</u>	<u>Account 2</u>	<u>Account 3</u>	<u>Account 4</u>
Bank	1st Ind Bank	1st Ind Bank	1st Ind Bank	Pay Pal
Account Type	Checking	Money Mkt	Personal	Online
Account No.				
Account Purpose	Expenses		none	Ebay Sales
Balance, End of Month	\$10,225	\$17	\$30	\$18,452
Total Funds on Hand for all Accounts	<u>\$28,724</u>			

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**Increase/(Decrease) in Cash and Cash Equivalents****For the Month Ended 10/31/09**

		<u>Actual Current Month</u>	<u>Cumulative (Case to Date)</u>
Cash Receipts			
1	Rent/Leases Collected		
2	Cash Received from Sales	\$36,122	\$36,122
3	Interest Received		
4	Borrowings		
5	Funds from Shareholders, Partners, or Other Insiders		
6	Capital Contributions		
7			
8			
9			
10			
11			
12	Total Cash Receipts	\$36,122	\$36,122
Cash Disbursements			
13	Payments for Inventory	5634	5634
14	Selling		
15	Administrative	\$2,608	2608
16	Capital Expenditures		
17	Principal Payments on Debt		
18	Interest Paid		
	Rent/Lease:		
19	Personal Property		
20	Real Property		
	Amount Paid to Owner(s)/Officer(s)		
21	Salaries		
22	Draws		
23	Commissions/Royalties		
24	Expense Reimbursements		
25	Other		
26	Salaries/Commissions (less employee withholding)	\$15,469	15469
27	Management Fees		
	Taxes:		
28	Employee Withholding		
29	Employer Payroll Taxes	\$4,697	4697
30	Real Property Taxes		
31	Other Taxes	\$865	865
32	Other Cash Outflows:		
33	Contract Labor	\$1,800	1800
34	Professional Fees	\$7,500	7500
35			
36			
37			
38	Total Cash Disbursements:	\$38,573	\$38,573
39	Net Increase (Decrease) in Cash	(\$2,451)	(\$2,451)
40	Cash Balance, Beginning of Period	\$31,176	\$31,176
41	Cash Balance, End of Period	\$28,725	\$28,725

STATEMENT OF CASH FLOWS
(Optional) Increase/(Decrease) in Cash and Cash Equivalents
For the Month Ended 10/31/09

		Actual Current Month	Cumulative (Case to Date)
Cash Flows From Operating Activities			
1	Cash Received from Sales	\$36,122	\$36,122
2	Rent/Leases Collected		
3	Interest Received		
4	Cash Paid to Suppliers	\$5,634	\$5,634
5	Cash Paid for Selling Expenses	\$20,166	\$20,166
6	Cash Paid for Administrative Expenses	\$5,273	\$5,273
	Cash Paid for Rents/Leases:		
7	Personal Property		
8	Real Property		
9	Cash Paid for Interest		
10	Cash Paid for Net Payroll and Benefits		
	Cash Paid to Owner(s)/Officer(s)		
11	Salaries		
12	Draws		
13	Commissions/Royalties		
14	Expense Reimbursements		
15	Other		
	Cash Paid for Taxes Paid/Deposited to Tax Acct.		
16	Employer Payroll Tax		
17	Employee Withholdings		
18	Real Property Taxes		
19	Other Taxes		
20	Cash Paid for General Expenses		
21	Professional Fees Paid for Services in Connection with Chp 11 Case	\$7,500	\$7,500
22			
23			
24			
25			
26			
27	Net Cash Provided (Used) by Operating Activities before Reorganization Items	(\$2,451)	(\$2,451)
Cash Flows From Reorganization Items			
28	Interest Received on Cash Accumulated Due to Chp 11 Case		
29	Professional Fees Paid for Services in Connection with Chp 11 Case		
30	U.S. Trustee Quarterly Fees		
31			
32	Net Cash Provided (Used) by Reorganization Items	\$0	\$0
33	Net Cash Provided (Used) for Operating Activities and Reorganization Items	(\$2,451)	(\$2,451)
Cash Flows From Investing Activities			
34	Capital Expenditures		
35	Proceeds from Sales of Capital Goods due to Chp 11 Case		
36			
37	Net Cash Provided (Used) by Investing Activities	\$0	\$0
Cash Flows From Financing Activities			
38	Net Borrowings (Except Insiders)		
39	Net Borrowings from Shareholders, Partners, or Other Insiders		
40	Capital Contributions		
41	Principal Payments		
42			
43	Net Cash Provided (Used) by Financing Activities	\$0	\$0
44	Net Increase (Decrease) in Cash and Cash Equivalents	(\$2,451)	(\$2,451)
45	Cash and Cash Equivalents at Beginning of Month	\$31,176	\$31,176
46	Cash and Cash Equivalents at End of Month	\$28,725	\$28,725